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GemStone®

# *GemConnect Release Notes*

Version 2.0

January 2007

GEMSTONE ™

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## PATENTS

GemStone is covered by U.S. Patent Number 6,256,637 "Transactional virtual machine architecture", Patent Number 6,360,219 "Object queues with concurrent updating", and Patent Number 6,567,905 "Generational Garbage Collector". GemStone may also be covered by one or more pending United States patent applications.

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## Preface

### About the Documentation

These release notes describe the changes in the GemConnect version 2.0 release. We recommend that everyone using GemConnect read these release notes before beginning installation or development. These release notes are also available on the GemStone customer support website, as described in the next section.

For information on installing or upgrading to this version of GemConnect, please refer to the *GemConnect Installation Guide*.

### Typographical Conventions

This document uses the following typographical conventions:

- ▶ Commands issued at a command prompt are shown in **bold** typeface. For example:

**copydbf**

- ▶ Smalltalk methods, GemStone environment variables, file names and paths, listings, and prompts are shown in `monospace` typeface. For example:

`markForCollection`

- ▶ Place holders that are meant to be replaced with real values are shown in *italic* typeface. For example:

*StoneName.conf*

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**GemStone Web Site:** <http://support.gemstone.com>

GemStone's Technical Support website provides a variety of resources to help you use GemStone products. Use of this site requires an account, but registration is free of charge. To get an account, just complete the Registration Form, found in the same location. You'll be able to access the site as soon as you submit the web form.

The following types of information are provided at this web site:

**Help Request** allows designated support contacts to submit new requests for technical assistance and to review or update previous requests.

**Documentation** for GemConnect is provided in PDF format. This is the same documentation that is included with your GemConnect product.

**Release Notes** and **Install Guides** for your product software are provided in PDF format in the Documentation section.

**Downloads** and **Patches** provide code fixes and enhancements that have been developed after product release. Most code fixes and enhancements listed on the GemStone Web site are available for direct downloading.

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- ▶ You want to submit a feature request.

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- ▶ The GemStone product and version you are using
- ▶ The hardware platform and operating system you are using
- ▶ A description of the problem or request

- ▶ Exact error message(s) received, if any

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**Email: [support@gemstone.com](mailto:support@gemstone.com)**

**Telephone: (800) 243-4772 or (503) 533-3503**

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**Chapter 1. GemConnect 2.0 Release Notes**

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# GemConnect 2.0 Release Notes

GemConnect version 2.0 is a new release of the GemConnect product, including significant new features, adding performance improvements, and adding support for GemStone/S 64 Bit, the 64-Bit server product. This version of GemConnect supports both GemStone/S 6.x and GemStone/S 64 Bit versions 1.x and 2.x.

These release notes provide details of the changes in this release. Please take time to read through them before installing the product, to acquaint yourself with the changes. This release also provides updated documentation.

To install GemConnect version 2.0, follow the instructions in the *GemConnect Installation Guide*.

## Overview

Changes in GemConnect version 2.0 include:

- ▶ Use of the more recent (8.0 and later) Oracle OCI API protocol. This improved API is used to allow support for some of the new features; it also required minor changes to GemConnect error handling.
- ▶ Ability to read UTF8 and UTF16 Oracle data.
- ▶ Added ability to use variable binding in SQL statements.
- ▶ Added ability to re-use prepared SQL statements.
- ▶ Mechanisms added to support Oracle Array processing.

Support for some of these new features is via a new GemConnect Class, **GsRdbWriteStream**. This class provides a write stream object that buffers the data, and uses Oracle Array processing to execute batches of Oracle SQL in a single round trip. This provides the ability to perform SQL DELETE, INSERT, and UPDATE statements using variable binding and prepared SQL statements.

To be able to support the new Oracle OCI API plus the new `GsRdbWriteStream` functionality, a number of minor changes were made to existing GemConnect classes.

## New Features and Changes

### Support for accessing Oracle UTF8/UTF16 data.

GemConnect can now automatically map character data from data stored in Oracle as UTF8 or UTLF16 to GemStone String and DoubleByteString objects.

To support this, a new instance variable, `charConversion`, has been added to the `GsOracleConnection` class, and associated accessor methods `charConversion` and `charConversion=`. This variable can be set to one of the following values:

**Table 1** `charConversion` valid values

<code>nil</code>	no conversion (character data mapped directly into/from GemStone).
<code>#UTF8</code>	character data converted from UTF8 into GS Strings or DoubleByteStrings
<code>#UTF16</code>	character data converted from UTF16 into GS Strings or DoubleByteStrings

A new error, `#typeConversionError`, has been added, which is generated if there is a problem with conversion:

```
typeConversionError - Cannot convert GS Object for Oracle column, connection: <conn>
stream: <stream> details: <details array>
```

Note that you need to set the environment `$NLS_LANG` to the appropriate UTF character set when using the `charConversion` feature. For example:

C shell:

```
% setenv NLS_LANG=AMERICAN_AMERICA.UTF8
```

Bourne shell or Korn shell:

```
$ NLS_LANG=AMERICAN_AMERICA.UTF8
$ export NLS_LANG
```

### Added class `GsRdbWriteStream`

`GsRdbWriteStream` is a subclass of `GsRdbReadStream`, and as the name implies, is a write stream with behavior the inverse of the `GsRdbReadStream`. New methods on class `GsOracleConnection` (described below) similar to the original `#openCursorOn:` methods are used to create a `GsRdbWriteStream` instance that performs either an Oracle INSERT, DELETE, or UPDATE operation. The `GsRdbWriteStream` instance includes a buffer for holding entries waiting to be written to the Oracle database, sized according to the connection `batchSize` at the time the stream is created. An entry is added to the buffer by sending the message:

```
aGsRdbWriteStream nextPut: tupleInstance
```

or a collection of `tupleInstances` can be iteratively added by:

```
aGsRdbWriteStream nextPutAll: collectionOfTupleInstances
```

The contents of the buffer are flushed to the Oracle database when the buffers are full, when an Oracle commit is performed, or if manually specified by a `flush` command.

A `GsRdbWriteStream` can also specify a dependency list, which is a list of other streams that must be flushed before this one can be flushed. The methods are described in “Other `GsRdbWriteStream` Methods” on page 1-5.

You may also clear the buffer without writing the contents to Oracle, see the `clear` method described under “`GsRdbWriteStream` Major Methods” on page 1-5.

The methods for creating an instance of `GsRdbWriteStream` are similar to the `openCursorOn:` methods used for generated a `GsRdbReadStream`. Like `openCursorOn:`, the methods `rdbTableName`, `rdbColumnMapping`, and `rdbPrimaryKeyMaps` on the `tupleClass` are used to determine the mapping between the GemStone `tupleClass` and the Oracle DB table. And like `openCursorOn:`, there are variations that allow you to override the default table name, column mapping, or primary key mapping when useful.

There are separate methods for handling INSERT, DELETE, and UPDATE SQL requests. These are the added `GsOracleConnection` methods:

```
openInsertCursorOn: tupleClass  
openInsertCursorOn: tupleClass columnMapping: colMap  
openInsertCursorOn: tupleClass columnMapping: colMap tableName: name  
  
openDeleteCursorOn: tupleClass  
openDeleteCursorOn: tupleClass keyMapping: keyMap  
openDeleteCursorOn: tupleClass keyMapping: keyMap tableName: name  
  
openUpdateCursorOn: tupleClass  
openUpdateCursorOn: tupleClass columnMapping: colMap  
keyMapping: keyMap  
openUpdateCursorOn: tupleClass columnMapping: colMap  
keyMapping: keyMap tableName: name
```

Entries in the `columnMaps` and `keyMaps` must be ordered in the same sequence in which they appear in the Oracle table. So for example, if you have an Oracle table with rows in this order:

```
('ID', 'LAST_NAME', 'FIRST_NAME', 'ADDRESS')
```

Your column map information must order them like:

```
#((ID id id id:)  
(LAST_NAME lastName lastName lastName:)  
(FIRST_NAME firstName firstName firstName:)  
(ADDRESS address address address:))
```

In the case of `openUpdateCursorOn:*`, all the entries in the `keyMap` must also be present in the `colMap`.

You can also supply a tupleClass of Array, in which case you only supply abbreviated column map information with two elements:

```
#((ID id)(LAST_NAME lastName)(FIRST_NAME firstName)
  (ADDRESS address))
```

When you pass an Array to `nextPut`, the elements in the array are mapped first-to-last as specified by the column mapping.

Examples:

To insert data for objects contained in `TupleInstanceCollection`:

```
writeStream := conn openInsertCursorOn: TupleClass.
writeStream nextPutAll: TupleInstanceCollection.
conn commitTransaction. "This also makes sure that writeStream
is flushed"
```

To delete data for objects contained in `TupleInstanceCollection`:

```
writeStream := conn openDeleteCursorOn: TupleClass.
writeStream nextPutAll: TupleInstanceCollection.
conn commitTransaction. "This also makes sure that writeStream
is flushed"
```

To delete data using arrays and just the key "ID" for ID = 1001, 1002, 1003:

```
writeStream := conn
  openDeleteCursorOn: Array
  keyMapping: #((ID id)).
writestream nextPut: #(1001).
writestream nextPut: #(1002).
writestream nextPut: #(1003).
conn commitTransaction.
```

or alternatively:

```
writeStream := conn
  openDeleteCursorOn: Array
  keyMapping: #((ID id)).
writestream nextPutAll: #((1001)(1002)(1003)).
conn commitTransaction.
```

To update the column "ADDRESS", using "ID" as the key, for a bunch of `TupleInstances` in `TupleInstanceCollection`:

```
writeStream := conn
  openUpdateCursorOn: TupleClass
  columnMapping: #((ID id id id:)(ADDRESS address address
address:))
  keyMapping: #((ID id id id:)).
writeStream nextPutAll: TupleInstanceCollection.
conn commitTransaction. "This also makes sure that writeStream
is flushed"
```

Here is a variation for UPDATE that uses Arrays:

```
writeStream := conn
  openUpdateCursorOn: Array
  columnMapping: #((ID id)(ADDRESS address))
  keyMapping: #((ID id id id:)).
writeStream nextPut: #(101 '123 West 12th Ave').
writeStream nextPut: #(102 '707 North Elm St').
conn commitTransaction. "This also makes sure that writeStream
is flushed"
```

Note that for `openUpdateCursorOn:*`, the columns specified in the `keyMap` must also be included in the `columnMap`.

## GsRdbWriteStream Major Methods

The following are the major methods used to manipulate write streams:

`nextPut: tupleInstance`

Write the contents of *tupleInstance* to the stream, as defined by the various mapping specifications.

`nextPutAll: tupleInstanceCollection`

Write the contents of multiple *tupleInstances* in the *tupleInstanceCollection* to the stream, as defined by the various mapping specifications.

`flush`

Flush the contents of the write stream buffer to the Oracle DB. Flushes happen automatically when the buffer is filled, and when you do:

```
conn commitTransaction
```

`clear`

Clear out the contents of the write stream buffer without writing the contents to the Oracle DB. Clears happen automatically when you do:

```
conn rollbackTransaction
```

`free`

Free up and release all memory and buffers held by this stream. Should always be done when you are finished using a particular write (or read) stream. Free also performs a flush, so you should clear the buffer first if you don't want the contents flushed to the Oracle DB.

## Other GsRdbWriteStream Methods

Here are several other GsRdbWriteStream methods that may prove useful. Some of these are provided to be consistent with GsRdbReadStream.

`position`

Reports the incremental position for the stream, starting at 0 when the buffer is first created, and then incremented each time an entry is added to the stream. The position will decrement appropriately when a clear is done, or when a “`conn rollbackTransaction`” erases the effects of earlier write stream writes.

`atEnd`

Reports if we're at the end of a stream. For write streams this is always true.

`setToEnd`

Sets the buffer pointer to the end of the stream. Since we're always at the end on a write stream, this is a no-op.

`dependencyList`

Returns the dependency list for this stream. This is either nil, or an IdentitySet of other GsRdbWriteStreams which must be flushed before this stream can be flushed.

`addDependency: <aGsRdbWriteStream>`

Adds this stream to the dependencyList.

`removeDependency: <aGsRdbWriteStream>`

Removes this stream from the dependencyList.

## GsRdbReadStream Methods not available in GsRdbWriteStream

The following are methods defined in GsRdbReadStream that cannot be used in a GsRdbWriteStream:

```
next
next:
next:into:
nextResultSet
nextResultSetWith:
nextResultSetWith:columnMapping:
skip:
upToEnd:
upToEndInto:
```

## Buffering Behavior

Because of the buffering behavior of GsRdbWriteStream, you need to be careful to avoid either loosing data, or writing data to Oracle that you did not intend. In particular, ensure that you use `flush` or `clear` whenever appropriate.

GemConnect assists in this by performing a `flush` on all GsRdbWriteStream instances associated with a connection when you commit a transaction:

```
conn commitTransaction
```

and performs a `clear` on all associated GsRdbWriteStream instances when you do a `rollback`:

```
conn rollbackTransaction
```

but if you manually perform an Oracle commit or rollback, you will need to perform these operations as well. For example:

```
writestream flush.
conn executeNoResults: 'commit'.
```

or:

```
writestream clear.
conn executeNoResults: 'rollback'.
```

The order that `GsRdbWriteStreams` are flushed during a `commitTransaction` is the reverse order of when they were created - newest streams are flushed first. You can override this order by using the stream's `dependencyList`. Any streams listed in the `dependencyList` will be flushed prior to the flush of the primary stream.

Another side effect of buffering is that when GemConnect finally does the write to Oracle, there may be multiple errors generated for different objects. Error information is now returned differently to accommodate multiple errors. See the description below for details. Recovering from these multiple errors may be tricky and require the application to remember internally information about these past operations so that they can be replayed after a flush error. In some cases it might be simpler to forego the performance improvement that buffering provides and to use a `batchSize` of 1. This will cause the Oracle write to occur immediately after each object is put into the `writeStream` via a `nextPut`: or `nextPutAll`: call.

## Internal Methods

Here are some of the internal methods used to implement the functionality described above. You normally should not need to use these methods, although they may prove useful under special circumstances.

`GsRdbConnection` Class methods to generate SQL:

```
generateBindSQLDeleteForTable: tableName keys: keyNames
GsRdbConnection Class >> generateBindSQLInsertForTable: tableName
    columns: colNames
GsRdbConnection Class >> generateBindSQLUpdateForTable: tableName
    columns: colNames keys: keyNames
GsRdbConnection Class >> generateBindSQLSetClause: colNames
GsRdbConnection Class >> generateBindSQLValuesClause: colNames
GsRdbConnection Class >> generateBindSQLWhereClause: keyNames
```

These methods generate the SQL statements used in the various forms of `openInsertCursorOn:*`, `openDeleteCursorOn:*`, and `openUpdateCursorOn:*`.

The major difference over the `generateSQL*` methods in earlier releases is that these new methods provide “bind” variables.

For example:

```
GsRdbConnection generateBindSQLInsertForTable: 'MYTABLE'
    columns: #(ID FIRST_NAME LAST_NAME ADDRESS)
```

would generate the SQL statement:

```
'INSERT INTO MYTABLE (ID FIRST_NAME LAST_NAME ADDRESS)
  VALUES (:ID :FIRST_NAME :LAST_NAME :ADDRESS)'
```

`OtherGsRdbConnection` Class method:

```
openWriteCursorOn: sqlString tupleClass: tupleClass
    columnMapping: colMap bindInfo: bindInfoArray
```

This low-level method is used in the various `openInsertCursorOn:*`, `openDeleteCursorOn:*`, and `openUpdateCursorOn:*` methods described earlier. `bindInfoArray` is an array where element 1 is the name of the relational database table and elements 2..n are the names of columns in the table to be bound to.

## New Errors

There have been a number of new errors added to GemConnect. They include:

**invalidTupleInstance** - a tuple was passed to a write stream that is not the expected class, connection: `<conn>` stream: `<stream>` tuple: `<tuple>`  
 Arg1: `<conn>` a `GsRdbConnection`  
 Arg2: `<stream>` a `GsRdbReadStream` or `GsRdbWriteStream`  
 Arg3: `<tuple>` the `TupleClass` associated with the read/write stream

**invalidSql** - Invalid SQL statement for cursor execution, connection: `<conn>` query: `<sql statement>`  
 Arg1: `<conn>` a `GsRdbConnection`  
 Arg2: `<sql statement>` a String containing an SQL statement

As mentioned earlier, it is now inappropriate to use `#openCursorOn:` with fully qualified non-SELECT SQL statements. Doing so will generate this error:

**invalidTableName** - the table `<tablename>` does not exist in this relational database, connection: `<conn>`  
 Arg1: a `GsRdbConnection`  
 Arg2: a String containing the name of an Oracle table

**columnBindingError** - could not bind all columns in columnMap with relational table, connection: `<conn>` query: `<sql statement>`  
 Arg1: `<conn>` a `GsRdbConnection`  
 Arg2: `<sql statement>` a String containing an SQL statement

**flushError** - problem writing to relational database during write stream flush, connection: `<conn>` stream: `<stream>` details: `<details>`  
 Arg1: `<conn>` a `GsRdbConnection`  
 Arg2: `<stream>` a `GsRdbWriteStream`  
 Arg3: `<details>` an Array of details on the Oracle error(s)

One or more Oracle errors occurred during the flush of the associated write stream. Note that because of buffering, the `#nextPut:` or `#nextPutAll:` operation that provided the object causing this error may have occurred some time earlier.

**typeConversionError** - Cannot convert GS Object for Oracle column, connection: `<conn>` stream: `<stream>` details: `<details>`  
 Arg1: a `GsRdbConnection`  
 Arg2: a `GsRdbWriteStream`  
 Arg3: an Array: details on the type conversion error:  
 1: The object containing data for this Oracle row  
 2: The selector applied to the object for this Oracle column  
 3: The Oracle column number being written  
 4: The object being written to this Oracle column

A GemStone object being converted for an Oracle column is incompatible with the Oracle column `DataType`.



**internalError** - GemConnect internal error, connection: `<conn>` stream: `<stream>`  
details: `<details>`  
Arg1: `<conn>` a GsRdbConnection  
Arg2: `<stream>` a GsRdbWriteStream  
Arg3: `<details>` an Array: details on the Oracle error(s)

This is an unexpected logic error from within GemConnect that should not have occurred. Contact GemStone Technical Support with background information on this error plus the contents of the `<details>` array, especially the last entry containing the diagnostic string.

## Changes to existing code

### GsRdbReadStream new instance variable sql

The existing class `GsRdbReadStream` has a new instance variable “sql” which holds the SQL string being prepared/executed in the Oracle OCI. The accessor method `#sql` returns the string. You should never attempt to set this value (a private method `#_sql`: is used internally when appropriate).

### GsOracleConnection new instance variable batchSize

The existing class `GsOracleConnection` has a new instance variable “batchSize” with the usual accessing/updating methods (`batchSize`/`batchSize:`). This allows you to specify how many rows are batched before performing an Oracle call using Oracle Array Processing. Once specified, this value of `batchSize` is used for all subsequently generated read- and write-streams. The default setting for this instance variable is 20.

Note that batch size is also used in `openCursorOn:` calls for SELECT statements. A single Oracle call is done retrieving a batch of rows for the SELECT, and then subsequent `#next` calls to the read stream will retrieve entries from the buffer. This batching of SELECT statements is not a new feature -- it existed in earlier versions of GemConnect but was hardwired to a `batchSize` of 20. You now have control over the `batchSize`.

In the following examples, “conn” refers to a connected instance of `GsOracleConnection`.

Example:

```
conn batchSize "Retrieves the current setting of batchSize"
conn batchSize: 20 "Set the batchSize to 20"
```

Note that using a `batchSize` greater than 1 will delay the return of any Oracle errors until the entire batch is processed, and that there may be multiple errors returned at the same time. This may have some impact on application design.

### Changes to #openCursorOn:

In order to be able to “map” the new functionality over the existing design, the original `#openCursorOn:` method (and those that call it, such as `#execute:`) are now more sensitive to how they are called. In the original design, it was acceptable to use `openCursorOn:` or `execute:` on insert/delete/update calls, such as:

```
conn execute: 'delete from Table where key = 123'.
```

With the new design, this will raise an error. You should now use instead:

```
conn executeNoReturn: 'delete from Table where key = 123'.
```

or

```
conn executeReturnRowsAffected: 'delete from Table where key = 123'.
```

## GsOracleConnection Class >> messages

The format of information on an Oracle error returned by this method has changed. This was required because of differences in the new Oracle OCI API, plus the need to return multiple Oracle errors in a single batch.

The new format is an array:

- 1 - Oracle Call Interface (OCI) return code (usually -1)
- 2 - Number of errors (usually 1, unless there are multiple errors on a writeStream flush)
- 3 - Oracle error code
- 4 - Oracle error message
- 5 - GemStone object (the object written to a writeStream that generated this error)
- 6..N - Repeat 3-5 for each additional error
- last - Internal diagnostic message

The last entry is a string containing internal diagnostic information that will help GemStone Technical Support track down logic errors in the case of unexpected failures.

## Modified Errors

A number of GemConnect errors have had some slight changes made to the arguments they return, or in the messages they display. These include:

**noChangeNotification** - object change notification is not supported on this version of GemStone.

This error first appeared in GemConnect 1.1.5, but has been modified slightly, since GemStone/S 64 Bit versions 2.0 and greater will now support object change notification (versions prior to 2.0 do not).

A number of GemConnect errors have a different “details” array that now returns the same information as the `GsOracleConnection Class >> messages` method documented above. These include:

**oracleError** - an unexpected error was encountered during Oracle processing,  
connection: <conn> stream: <stream> details: <details>

Arg1: <conn> a GsRdbConnection

Arg2: <stream> a GsRdbWriteStream

Arg3: <details> an Array of details on the Oracle error(s)

**queryError** - an error was encountered while performing a relational query,  
connection: <conn> query: <stream> details: <details>

Arg1: <conn> a GsRdbConnection  
Arg2: <stream> a GsRdbWriteStream  
Arg3: <details> an Array of details on the Oracle error(s)

